The urban railways sector has experienced robust growth in recent years and offers bright opportunities in the future. Urbanisation and environmental sustainability are the main drivers for network infrastructure expansion. Both new and existing railway systems present opportunities for rolling stock and equipment supply, wayside and on-board rail control systems, and service contracts.

The urban railway market is competitive and vibrant, witnessing consolidation among industry players. Innovation in technology is driving strategic investments. New technologies for signalling and ticketing are allowing operators to increase capacity and improve operations of existing systems. Solutions are being developed for improved project delivery, asset management, safety and security. With these developments, all stakeholders are expected to benefit.

Global Mass Transit has just released the first edition of the *Global Rolling Stock and Railway Systems Report 2016-2025*, a comprehensive and up-to-date study of the sector.

The report has 160 pages organised into seven chapters.

Chapter 1 provides an executive summary of the report.

Chapter 2 describes the existing global rolling stock and railway systems industry, including rolling stock, signalling and train control, power supply, and maintenance services. It lists the recent contracts awarded, funding sources utilised as well as key trends and developments.

Chapter 3 provides an analysis of industry trends and upcoming opportunities in five regions - North America, Latin America, Asia-Pacific, Europe, and Middle East and Africa.

Chapter 4 presents market size by type of railway system - metrorail/subway/rapid transit, light rail/streetcar/tram, monorail/automated people mover, airport rail link, commuter rail, passenger rail and high-speed rail.

Chapters 5 and 6 describe the competitive landscape of suppliers in terms of market share and regional distribution. It provides profiles of key players and lists new launches and upcoming technologies.

Chapter 7 indicates the growth drivers and key issues, identifies opportunities for industry players, provides market forecasts up to 2025 and describes innovative financing sources for the delivery and management of railway systems.

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Sources and Methodology

Global Mass Transit Research’s industry analysts have utilised primary and secondary research sources in preparing this report. Primary sources include information obtained through telephone interviews and emails from public transport authorities, operators and regulators. Secondary sources include, but are not limited to, project websites and status reports; websites, annual reports, capital programmes and financial reports of transport authorities and operators; documentation provided by relevant financing institutions; investor presentations; analyst reports; government plans and documents; websites of ministries and regulators; websites of industry associations; internal and external proprietary databases; news articles; and press releases. Wherever applicable, research sources are cited within the report.

Our analysts and researchers have combined the information from these primary and secondary sources with their industry expertise to synthesise the qualitative and quantitative analyses presented in this report. In cases where data was not available, we have used the estimates from authentic published reports or press releases.

Great care has been taken to ensure that all analyses are supported by facts. In situations where facts were not available and assumptions were made to conduct analyses, we have explained our assumptions and our methods of estimation.

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