



STATE DOT PROFILES AND PLANS FOR TRANSIT

The State Departments of Transportation (DOTs) are at the heart of planning, design, construction, operations and maintenance across all travel modes in urban and rural areas. They allocate resources from various Federal-aid programs; integrate social and environmental justice into their activities; coordinate development of comprehensive transportation policy for the state; develop and support appropriate procedures, goals, and performance measures; provide financial and technical assistance to public transit systems across the state; administer public safety programs; etc.

The size, structure and roles of DOTs vary dramatically. State support for public transportation takes many forms and utilizes a wide variety of funding and financing sources and mechanisms. Public transportation competes with other priorities but the funds provided to it are significant. For example, the Public Transportation Account in California is estimated at USD1.98 billion in FY2018-19. Many states launch policies to encourage ridership through land-use (e.g., transit-oriented development), transit commuter benefits as well as car-sharing and bike-sharing near transit.

In recent years, the delivery of safe, reliable, effective and efficient transportation services has become challenging because of aging transportation system, changing mobility needs and demographics, paucity of funds, impact of new technology and inadequate institutional capacity. Each DOT meets these challenges differently. The report **State DOT Profiles and Plans for Transit** provides a comprehensive review and analysis of state and local area DOTs to gain insights into existing issues, plans, investments, projects and future opportunities. It comprises detailed profiles of the **50 state DOTs and three local DOTs**, namely, District of Columbia, Los Angeles and New York City.

The organisations that will benefit from this report include transit/transport authorities, transit operators, city governments, contractors, developers, service and technology providers, equipment manufacturers and suppliers, investors/lenders, research organisations, industry consultants, regulatory agencies, development institutions, etc.

The report will be available in MS PowerPoint (PPT) format (converted to PDF).

The report will be released in the last week of May 2019.

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Sources and Methodology

Global Mass Transit Research's industry analysts have utilised primary and secondary research sources in preparing this report. Primary sources include information obtained through telephone interviews and emails from public transport authorities, operators and regulators. Secondary sources include, but are not limited to, project websites and status reports; websites, annual reports, capital programmes and financial reports of transport authorities and operators; documentation provided by relevant financing institutions; investor presentations; analyst reports; government plans and documents; websites of ministries and regulators; websites of industry associations; internal and external proprietary databases; news articles; and press releases. Wherever applicable, research sources are cited within the report.

Our analysts and researchers have combined the information from these primary and secondary sources with their industry expertise to synthesise the qualitative and quantitative analyses presented in this report. In cases where data was not available, we have used the estimates from authentic published reports or press releases.

Great care has been taken to ensure that all analyses are supported by facts. In situations where facts were not available and assumptions were made to conduct analyses, we have explained our assumptions and our methods of estimation.

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