
The global rolling stock industry is undergoing many changes. This can be attributed to rising demand in developing countries, launch of new technologies, regulatory requirements, and increasing expectations of customers. Key industry players are consolidating to reposition themselves in different geographic regions and effectively leverage skills and opportunities. Rolling stock customers are benefitting from development of new products, delivery of integrated solutions as well as improvements in maintenance and after-sales services.

Part 1 (PDF format) of the report describes the global rolling stock supply and upgrade industry and will have four chapters.

Chapter 1 provides the current market size of the rolling stock segment and describe the existing global rolling stock industry, rolling stock technologies, asset management and maintenance services, funding sources utilised, as well as key trends and developments.

Chapter 2 provides key trends and opportunities in five regions - North America, Latin America, Asia-Pacific, Europe, and Middle East and Africa.

Chapter 3 describes the competitive landscape of suppliers in terms of market share and regional distribution. It provides profiles of key players, new launches and upcoming technologies.

Chapter 4 indicates the growth drivers and key issues, identifies opportunities for industry players, provides market forecasts up to 2030, lists recent contracts awarded and open tenders, and describes innovative funding sources for the delivery and management of railway systems.

Part 2 (an MS Excel database) of the report provides detailed and up-to-date information on rolling stock fleet. Fleet details covered for each project will include system name and location (city, country), owner and operator, supplier, fleet size, type of railcar, track gauge, delivery period of current fleet, current line/network length, planned line length additions up to 2030, planned line length additions beyond 2030, rolling stock upgrade and system modernisation plans, number of railcars planned to be procured, procurement status (open tender, contract awarded, delivery ongoing), funding sources, supplier of upcoming fleet (in case contract has been awarded), contract value, and delivery period.

Part 3 (Appendix) of the report provides a directory of project contacts including developers and industry players as well as research methodology.

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Details covered for each project will include:
- System name and location (city, country)
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Sources and Methodology

Global Mass Transit Research’s industry analysts have utilised primary and secondary research sources in preparing this report. Primary sources include information obtained through telephone interviews and emails from public transport authorities, operators and regulators. Secondary sources include, but are not limited to, project websites and status reports; websites, annual reports, capital programmes and financial reports of transport authorities and operators; documentation provided by relevant financing institutions; investor presentations; analyst reports; government plans and documents; websites of ministries and regulators; websites of industry associations; internal and external proprietary databases; news articles; and press releases. Wherever applicable, research sources are cited within the report.

Our analysts and researchers have combined the information from these primary and secondary sources with their industry expertise to synthesise the qualitative and quantitative analyses presented in this report. In cases where data was not available, we have used the estimates from authentic published reports or press releases.

Great care has been taken to ensure that all analyses are supported by facts. In situations where facts were not available and assumptions were made to conduct analyses, we have explained our assumptions and our methods of estimation.

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