



STEEL FOR RAIL OUTLOOK 2019-2030

Global Mass Transit Research has launched the first edition of the **Steel for Rail Outlook 2019-2030** Report - the most comprehensive and up-to-date study on the rail steel market.

Developments in the rail industry are a key driving factor for the rail steel manufacturing industry. With more than 1,000 rail projects (metrorail/MRT/subway/rapid transit, high speed rail, light rail/tram/streetcar, commuter rail, suburban rail, passenger rail, inter-city rail, inter-country rail, monorail, automated people mover, etc.) planned to be built across the world between 2019 and 2030, the rail steel track manufacturing industry is set to witness significant growth. This planned activity in the rail sector spells opportunity for rail steel manufacturers, suppliers of rail fasteners, turnouts, rail clips, fish plates, sleepers, switches and crossovers, consultants, etc.

The Steel for Rail Outlook 2019-2030 Report will be available as a PPT (converted to a PDF format) and MS Excel Database, and will have two distinct parts.

Part 1 (PPT converted to PDF) of the report will describe the current market and outlook for steel for rail. It will have seven chapters.

Chapters 1 and 2 will provide an executive summary and an overview of the rail steel segment. They will describe the current market size and growth, the industry structure, pricing structure, key trends, outlook and opportunities, and issues, risks and challenges.

Chapter 3 will discuss recent developments with a focus on deliveries, contracts awarded by transit authorities/contractors for purchase of rail steel, investment announcements, capacity additions and entrants into the market.

Chapter 4 will provide the segment outlook and indicate projections for demand for rail steel between 2019 and 2030. It will discuss key growth drivers, market projections and steel requirements for 1,000 upcoming rail projects (2019-2030), list high growth markets for rail steel (top 25 countries in terms of demand), and provide an analysis of the project pipeline and opportunities by expected delivery (upto 2022, 2022-2027 and 2027-2030). It will also list open tenders for the procurement of steel for rail.

Chapter 5 will provide projections for demand for steel for rail works for various modes including metro rail/subway/MRT/rapid transit, high speed rail (HSR), light rail/LRT/tram/streetcar, monorail/automated people mover, commuter rail/suburban rail, and inter-city/inter country/passenger rail.

Chapter 6 will provide a region-wise outlook and demand for steel during 2019-2030. Six regions covered include North America, Latin America, Asia Pacific, Europe, Middle East and Africa.

Chapter 7 will discuss the competitive landscape in the steel for rail industry. It will provide the current market shares of the players, player profiles, existing production capacity and expansion plans.

Part 2 (an MS Excel database) of the report will provide detailed and up-to-date information on the 1,000 upcoming rail projects. Details covered for each project will include the system name and location (city, country), owner and operator, mode, type of project (greenfield/brownfield), planned network length, planned stations, project cost, consultants (studies, planning, design, etc.), contractors (civil works), expected date of completion, current status and key contact person.

The report aims to serve organisations including manufacturers of rail and suppliers of rail fasteners, turnouts, rail clips, fish plates, sleepers, switches and crossovers, EPC contractors, investors/lenders, research organisations, industry consultants, associations, etc.

The report will be released on July 30, 2018.

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Sources and Methodology

Global Mass Transit Research's industry analysts have utilised primary and secondary research sources in preparing this report. Primary sources include information obtained through telephone interviews and emails from public transport authorities, operators and regulators. Secondary sources include, but are not limited to, project websites and status reports; websites, annual reports, capital programmes and financial reports of transport authorities and operators; documentation provided by relevant financing institutions; investor presentations; analyst reports; government plans and documents; websites of ministries and regulators; websites of industry associations; internal and external proprietary databases; news articles; and press releases. Wherever applicable, research sources are cited within the report.

Our analysts and researchers have combined the information from these primary and secondary sources with their industry expertise to synthesise the qualitative and quantitative analyses presented in this report. In cases where data was not available, we have used the estimates from authentic published reports or press releases.

Great care has been taken to ensure that all analyses are supported by facts. In situations where facts were not available and assumptions were made to conduct analyses, we have explained our assumptions and our methods of estimation.

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Through these products, **Global Mass Transit** provides information on all key developments, trends and issues in the sector; tracks major projects, contracts and investments; profiles leading mass transit authorities/operators and discusses their strategies; reports on regulatory initiatives and examines their implementation; provides the latest available data and statistics; and features views and perspectives of experts and top industry players.

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